

# Introducing G4 Broker - Digitizing Insurance for Everyday Brokers

## Why G4 Broker?

- **Cost Effective**  
Existing systems are unaffordable and to most brokerages and are not user friendly.
- **Ease of use**  
**Intuitive** user interfaces results in little training time for your staff.
- **Broker Oriented**  
Our product is always evolving as we analyze and understand the unique needs of the broker.

## Our Products

- **Property & Casualty**  
Commercial Broker Management System (P&C Brokers).
- **Life and Financial Services**  
MGA Management System (Life MGA).
- **E-Learning Solutions**  
A platform where you can make your courses, issue credits and help your staff. For brokers, MGA's and Insurers.

## Additional Features

- **MTO Compliance**
- **Workflow management**
- **Lead Management**
- **Custom Development**

# Advantages for Brokers and Customers

## Improve Efficiency and Increase Profits

- Right tools in place to maximize opportunities in the commercial space
- Submissions and Certificates will be quoted and issued much faster
- Standardized workflows and ability to use consistent data to generate multiple documents.

## Customer Self Service

- Customer can request changes on the platform
- Customers can print certificates of Insurance and liability cards

**G4 Broker**

## Protect against Errors and Omissions

- Standardized data collection with most relevant info as mandatory with the flexibility to add or amend fields
- All activities are date and time stamped for audit purposes.
- Standardized processes

## Everything in one place

- Commercial Business Management
- Workflow Management
- MTO Compliance
- Broker Codes
- Insurer Contacts
- Lead Management

# Features and Core Capabilities

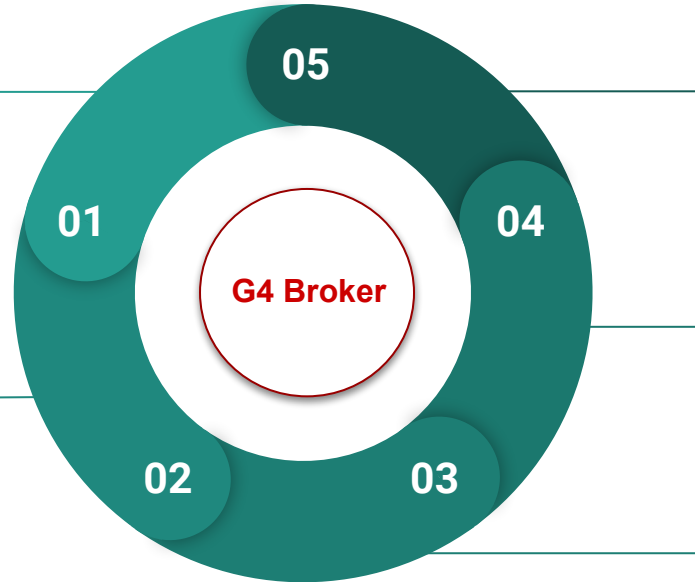
## Commercial Insurance Module

CI Module helps you use standardized data collection forms, marketing, sales process, service including client self-service feature for the following products:

Blanket Fleet, Individually Rated Commercial Automobile - IRCA, Garage Automobile, Business Insurance.

## MTO Compliance

Most brokers don't realize that they have signed agreements with Ministry of Transportation and CGI that hold them accountable with respect to data. G4 Broker helps you comply by all these obligations.



## Workflow Management

Submit personal or commercial insurance application for processing. Submit policy changes. Everything is time stamped and with notes by TSR / CSR.

## Broker Codes and Insurer Contacts

Add all broker codes and Insurer Contacts within the system and update them at one place if needed. Share them automatically among your team members.

## Compliance Info, Resources and Learning Centre

Compliance Info Resources and learning material can be added and shared across team members from one location.